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**Commercial Services
in the South East**

CHARLES RUSSELL

We're with you every step of the way

**Private Client Services
in the South East**

CHARLES RUSSELL

We're with you every step of the way

- will and succession planning
- the use of trusts and overseas wills
- probate, including for those not based in the UK with UK assets
- the use of offshore structures in wealth preservation, and
- all issues concerning escaped duty

We specialise in tax planning for individuals, including advising those based in the UK to mitigate inheritance tax, capital gains and other UK taxes. We also advise wealthy individuals and trusts based overseas the UK.

We have particular expertise in trusts and advise clients on the use of trusts for family financial protection, as well as in a commercial context. Structuring international wealth effectively, and advising on issues relating to trustees and beneficiaries during the administration of UK/offshore trusts are other growth areas of work for our team.

Our large international practice has an excellent working knowledge of trust law in most offshore jurisdictions and can also call on specialist local knowledge of our network of associated overseas law firms.

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**There are some things that
just get better with age**

Charles Russell has a pedigree in legal services that spans over 200 highly successful years. Its specialist areas include:

- Wills
- Trusts
- Inheritance Tax Planning
- Asset Protection
- Conveyancing
- Probate
- Powers of Attorney
- Receiverships

CHARLES RUSSELL

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or go to www.charlesrussell.co.uk

**Trust & fiduciary disputes –
it's a matter of principle...**

Trust and fiduciary disputes are an increasingly common sight on today's legal landscape. Good client service in this area requires particular knowledge and we have specialist lawyers experienced in trust and fiduciary disputes.

The amount of work that our team deals with has risen dramatically in recent years due, in part, to an ageing population, complex family relationships, increased personal wealth and a heightened awareness of legal rights and remedies.

Rated as one of the leading teams in the country, our lawyers are able to advise on:

- all aspects of contested inheritances;
- claims for reasonable provision from estates under the Inheritance (Provision for Family and Dependants) Act 1975;
- claims in relation to the validity of wills (usually claims based on lack of capacity, want of knowledge and approval and undue influence);
- claim trusts;
- asset tracing;
- trustee avoidance remedies;
- claims against solicitors and other professional advisers for negligence in respect of will and trust disputes;
- international trust disputes in all offshore jurisdictions; and
- all aspects of contested mental capacity (including Court of Protection disputes)

Significantly we are one of the few leading firms that offer this specialist service in the South East and we are therefore in a unique position to serve clients in relation to this cutting edge service in the region.